

Annexure IV

The financial details and capital evolution of the transferee/resulting and transferor/ demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Transferee Company: SAB INDUSTRIES LIMITED

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	15.19	15.19	15.19
Reserves and surplus	140.39	165.72	43.80
Carry forward losses	0	0	0
Net Worth	155.58	180.91	58.99
Miscellaneous Expenditure	0	0	0
Secured Loans	20.09	19.09	16.07
Unsecured Loans	0	0	0
Fixed Assets	20.93	22.10	20.07
Income from Operations	26.81	29.33	19.33
Total Income	29.04	32.70	25.00
Total Expenditure	27.99	32.01	22.32
Profit before Tax	1.05	0.70	5.20
Profit after Tax	1.01	0.40	4.57
Cash profit	1.51	1.46	4.80
EPS	0.67	0.27	3.01
Book value	102.43	119.11	38.84

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited/ unaudited financials of the latest quarter (where it is due) accompanied mandatorily by the Limited Review Report of the auditor.



The financial details and capital evolution of the transferee/resulting and transferor/demerged companies for the previous 3 years as per the audited statement of Accounts:

Name of the Transferor Company: STEEL STRIPS LIMITED

(Rs. in Crores)

	As per last Audited Financial Year	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	2018-19	2017-18	2016-17
Equity Paid up Capital	8.28	8.28	8.28
Reserves and surplus	-8.13	-10.22	-11.13
Carry forward losses	0	0	0
Net Worth	0.15	-1.94	-2.84
Miscellaneous Expenditure	0	0	0
Secured Loans	0	0	0
Unsecured Loans	0	0	0
Fixed Assets	0	0	0
Income from Operations	0	0	0
Total Income	2.80	1.79	0.18
Total Expenditure	0.53	0.88	0.68
Profit before Tax	2.27	0.90	-0.49
Profit after Tax	2.09	0.90	-0.49
Cash profit	2.09	0.90	-0.49
EPS	2.52	1.09	-0.60
Book value	0.18	(2.34)	(3.43)

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

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