



Ref. No: SABIL/2021/ 588  
December 08, 2021

## SAB INDUSTRIES LIMITED

Regd. & Corporate Office :  
SCO 49-50, Sector-26,  
Madhya Marg, Chandigarh-160 019 (INDIA)  
Tel. : +91-172-2792385 / 2793112  
Fax : +91-172-2794834 / 2790887  
Website : www.sabindustries.in  
CIN : L00000CH1983PLC031318

The Asst. General Manager/ Dy. Manager  
The Listing Department  
Bombay Stock Exchange Limited  
Regd. Office: 25<sup>th</sup> Floor, P J Towers, Dalal Street,  
Mumbai- 400001

SUB : Listing/ Trading of 21706 Shares of the Company at BSE pursuant to Scheme of Amalgamation

Dear Sir/ Madam,

Pursuant to the Scheme of Amalgamation of Steel Strips Limited (Transferor Company) with SAB Industries Limited (Transferee Company) and their respective shareholders which was approved by Hon'ble NCLT, Chandigarh bench vide its order dated 6<sup>th</sup> October, 2021 we are enclosing herewith the following documents for listing/ Trading of new equity shares of the Company, as required:

1. Brief particulars of the new securities issued as per **Annexure I & II.**
2. Confirmation by the Managing Director/ Company Secretary as per format enclosed as **Annexure III.**
3. Scrutinizer report giving result of voting through postal ballot by the public shareholders and certified true copy of shareholder's resolution for approving the Scheme through Postal Ballot and e-voting.
4. Company has duly complied with Observation Letter/s dated 12.09.2019 of the Stock Exchange(s). Confirmation from the Company Secretary of the Company that the Company had filed the Scheme before the NCLT within six months from the date of Exchange's observation letter is enclosed. Scheme was filed with NCLT on 26.09.2019.
5. Copy of "observation letters" obtained by Steel Strips Limited & SAB Industries Limited for the Scheme of amalgamation/ arrangement, from BSE.
6. No changes were carried out in the NCLT approved Scheme vis-à-vis the Draft Scheme approved by the Exchange.
7. Certified true copy of the Board resolution dated 12.11.2021 in which the new equity shares were allotted.
8. Complete list of allottees indicating the category, whether belongs to promoters/ public.
9. Pre and post amalgamation/ arrangement, Shareholding Pattern as per Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 of SAB Industries Limited as on 03.11.2021 (Record Date). Shareholding Pattern of Steel Strips Limited as on record date is also enclosed.
10. Copy of the Notice along with the explanatory statement sent by the transferor and transferee Company to their shareholders for the approval of the Scheme.
11. Certified true copy of High Court/NCLT Order received by both the Companies along with the Scheme of Amalgamation/ Arrangement duly approved/ stamped by High Court/ NCLT is enclosed.





12. Copies of the Form INC-28 and Form PAS-3 filed with ROC in respect of shares allotted pursuant to the scheme of amalgamation/ arrangement.
13. Processing fee of Rs.1,80,000/- plus GST as applicable i.e. Rs. 2,12,400/- was already paid by the Company at the time of obtaining NOC under Regulation 37 of the Listing Regulations by RTGS on 03.07.2019 vide Ref. No. HDFCR52019070385443664.
14. Payment of Additional Annual Listing Fee, is not applicable, on enhanced capital as per the schedule of listing fee given in BSE India.
15. The procedure followed by the transferee Company for issue of physical share certificates pursuant to the Scheme. A copy of newspaper advertisement publication intimating shareholders of record date and allotment is enclosed
16. There is no change in Specimen of share certificates issued by SAB Industries Limited post Scheme of amalgamation/arrangement, etc.
17. Capital evolution details of the listed Company as per the format enclosed as Annexure V.
18. Certified true copy of certificate obtained from Registrar of Companies for effecting change in the company's name, in case of change in the name is effected pursuant to the Scheme of amalgamation/ arrangement: **Not Applicable**
19. Copy of SCORES authentication
20. Name & Designation of the Contact Person : Ms. Gurpreet Kaur, Company Secretary  
Telephone Nos. (landline & mobile) :0172-2793112,9814736404  
Email add. : ssl\_ssg@glide.net.in

We request you to kindly allow listing/ Trading of our new Securities/ Equity Shares of the Company on your esteemed Stock Exchange bearing distinctive number 15188373 to 15210078.

We undertake to furnish such additional information and documents in support as may be required.

Thanking you,  
Yours faithfully,  
For SAB INDUSTRIES LIMITED

  
GURPREET KAUR  
(COMPANY SECRETARY)



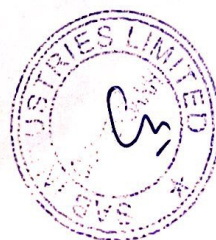
Encl.: As above

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## Brief particular of further issue of securities:

Sr. No.	Particulars	
1.	Name of the Company	SAB Industries Limited
2.	Issued and paid up capital (before allotment)	15188372 Equity Shares of Rs.10 each fully paid up amounting to Rs.15,18,83,720.
3.	Details of securities pending for listing, if any Type of Issue No. of shares Distinctive Nos.	NA
4.	Name of the stock exchanges, on which the company is listed	BSE
5.	Date of Allotment of new shares	12-11-2021
6.	Exchange Ratio	For every 350 fully paid shares (Rs.10/-) held in Steel Strips Limited, a total of 1 fully paid up share (Rs.10/-) is recommended in SAB Industries Limited.
7.	Number of new shares issued	21706 Equity Shares of Rs.10/- each fully paid up amounting to Rs.2,17,060/- to be allotted to shareholders of Steel Strips Ltd. as per swap ratio.(7597169/350)
8.	Distinctive nos.	15188373-15210078
9.	Issued and paid up capital (post allotment)	15210078 Equity Shares of Rs.10/- each fully paid up amounting to Rs.15,21,00,780 will be the post capital of the Company after scheme.
10.	Details of cancellation of shares of listed company on account of cross holding, if any If cross holding is not cancelled, treatment of such cross holding	Nil
11.	ISIN No.	INE137M01017
12.	Lock in details, if applicable	NA
	No of shares	NA
	Distinctive Nos.	
	Lock in start & end date	
13.	Transferee company	Transferor company
	Company petition no.	CP(CAA)No.20/Chd/CHD/2020
	Name of High Court/NCLT bench	NCLT, Chandigarh Bench
	Order Date	06.10.2021
14.	Appointed date	01-04-2019
15.	Effective date	19-10-2021
16.	Date of Exchange(s) observation letter	12-09-2019
17.	Date of filing of scheme with High Court/NCLT	26-09-2019





18.	Date of Post High Court/NCLT (Part B) approval receipt from SEBI	NA
19.	Record date (not applicable if the transferor company is unlisted)	03-11-2021
20.	Name and address of Registrar & Transfer Agent	M/S LINK INTIME INDIA PVT. LIMITED NOBLE HEIGHTS, 1ST FLOOR, PLOT NO. NH 2, LSC, C-1 BLOCK, NEAR SAVITRI MARKET, JANAKPURI, NEW DELHI- 110058

Date: 03/01/2022

  
 Managing Director/Company Secretary

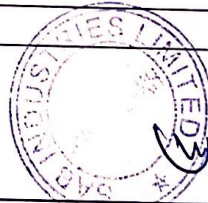
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## **Brief particulars of the transferor companies:**

Sr. No.	Particulars	
1	Name/s of the Transferor Companies	Steel Strips Limited
2	Issued and paid up capital	8283103 Equity Shares of Rs.10 each fully paid up amounting to Rs. 8,28,31,030
3	Details of cancellation of shares of transferor company on account of cross holding.	685934 shares of Rs.10 each amounting to Rs.6859340 of SAB Industries Limited in Steel Strips Ltd. will get cancelled as per Para 17 of Part III of the Scheme approved by NCLT.
4	If cross holding is not cancelled, treatment of such cross holding and shares issued against such cross holding.	NA
5	Name of the stock exchange, in case if the transferor companies were listed	BSE
6	Whether entire capital of the transferor company was listed. If not listed reasons for the same.	Yes
7	Details of non-transferable shares in existence, if any.	NA
	No. of shares	
	Distinctive nos.	
	Period upto which under lock-in	
8	No. of shareholders	23012

Date: 03/01/2022

  
Managing Director/ Company Secretary