



ANNEXURE III

To,
Bombay Stock Exchange Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Listing of 21706 equity shares of Rs. 10 each issued pursuant to the scheme of amalgamation/ arrangement/ reduction in capital of the company.

In connection with above application for listing of 21706 equity shares we hereby to confirm and certify that:

- The documents filed by the Company with the Exchange are same/similar/identical in all respect which have been filed by the Company with Registrar of Companies/SEBI/Reserve Bank of India/FIPB in respect of allotment of 21706 equity shares of Rs.10 issued to the shareholders of Steel Strips Limited pursuant to the scheme of amalgamation/ arrangement sanction by the Hon'ble High Court/ NCLT of Chandigarh Bench vide its order dated 06.10.2021.
- The copy of the order of Hon. High Court/NCLT/BIFR has been filed by the Company with the Registrar of Companies within the stipulated period.
- The scheme of amalgamation / arrangement approved by Hon'ble High Court/ NCLT of Chandigarh Bench does not in any way violate or override or circumscribe the provisions of the SEBI Act, 1992, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, the Companies Act, 1956/ 2013, the rules, regulations and guidelines made under these Acts, and the provisions of the Listing Regulations or the requirements of BSE Limited.
- The company has fully complied with all the requirements specified in the SEBI circular dated March 10, 2017 and the observation letter(s) issued by the Stock Exchange(s)
- All the necessary legal and statutory formalities for giving effect to the scheme of amalgamation/ arrangement have been complied with and that the new equity shares issued on amalgamation/ arrangement etc. are eligible for listing. The Company/its Board of Directors are fully responsible for issue/allotment of such shares and in the event the issue of shares being held invalid/irregular or the allotment void, it shall redress the investors grievance suitably.
- The Company takes the full responsibility and liability of any investors' complaints that may arise on account of issuance of the new share certificates without calling back the old share certificates from the shareholders and the Exchange will not be held responsible/ liable for such action.
- The new equity shares issued pursuant to the scheme of amalgamation/ arrangement ranks pari passu in all respect including dividend entitlement with the existing equity shares of the Company.
- "The company or its promoters or whole time directors are not in violation of the provisions of Regulation 24 of the SEBI Delisting Regulations, 2009"
- "We hereby confirm that the company, its promoters, its directors are not in violation of the restrictions imposed by SEBI under SEBI circular no. SEBI/HO/ MRD/DSA/CIR/P/2017/92 dated August 01, 2017."

Date: 08.12.2021

Managing Director/ Company Secretary

SAB INDUSTRIES LIMITED

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