

# FORM NO. INC-28

[Section 12(6), 13(7), 58(5), 87, 111(5), 66(1), 230, 232, 233, 234, 237, others of the Companies Act, 2013 and section 107(3), 81(4), 167, 186, 391, 394, 396, 397, 398, 445, 481, 466, 518, 559 & 621A, others of the Companies Act, 1956]



Notice of Order of the Court  
or Tribunal or any other  
competent authority

Form Language

☒ English

☐ Hindi

Refer instruction kit for filing the form.

1.(a) \*Corporate identity number (CIN) or foreign company registration number (FCRN) of the company

L00000CH1983PLC031318

Pre - Fill

(b) Global location number (GLN) of company

2.(a) Name of the company

SAB INDUSTRIES LIMITED

(b) Address of the registered office of the company or of the principal place of business in India of the company

S.C.O. 49-50, SECTOR - 26,  
MADHYA MARG  
CHANDIGRH  
Chandigarh  
160019  
India

(c) e-mail ID of the company

ssl\_ssg@glide.net.in

3.(a) \*Order passed by

NCLT

(b) \*Name of the court or or Tribunal or any other competent authority

NCLT

(c) \*Location

CHANDIGARH BENCH

(d) \*Petition or application number

CP(CAA)No.20/Chd/CHD/2020

(e) \*Order number

CP(CAA)No.20/Chd/CHD/2020 dated 6/10/2021

4. \*Date of passing the order

06/10/2021

(DD/MM/YYYY)

5.(a) (i) Section of the Companies Act, 2013 under which order passed

232 - Amalgamation

(ii) Section of the Companies Act, 1956 under which order passed

(iii) Section of Insolvency and Bankruptcy Code, 2016 under which order passed

6. \*Number of days within which order is to be filed with Registrar (To be entered pursuant to aforesaid sections or in terms of court order or Tribunal order or order of the competent authority, as the case may be)

30

7. \*Date of application to court or Tribunal or the competent authority for issue of certified copy of order

06/10/2021

(DD/MM/YYYY)

8. \*Date of issue of certified copy of order

12/10/2021

(DD/MM/YYYY)

9. Due date by which order is to be filed with Registrar

11/11/2021

(DD/MM/YYYY)

11. In case of amalgamation, mention whether company filing the form is transferor or transferee ☐ Transferor ☒ Transferee

**(b) Details of transferee company**

CIN/FCRN	L00000CH1983PLC031318	Pre-fill
Name	SAB INDUSTRIES LIMITED	
Appointed date of amalgamation	01/04/2019	(DD/MM/YYYY)

**(c) Details of transferor company(s)**

Number of transferor company(s)

1. Category of the transferor company

CIN or FCRN or any other registration number	L45202PB1975PLC003610	Pre-fill
Name	STEEL STRIPS LTD	
Appointed date of amalgamation	01/04/2019	(DD/MM/YYYY)
SRN of Form NO.INC-28	<input type="text"/>	

13.(a) SRN of relevant form

(Mention the SRN of relevant Form INC-23, INC-28, CHG-1, CHG-4, CHG-9, MGT-14 or any other form; if applicable)

14. \*Whether penalty involved or not ☐ Yes ☒ No

**Attachments**

1. \*Copy of court order or NCLT or CLB or order by any other competent authority.

2. Optional attachment(s) - if any

Attach

Attach

CTC-NCLT Final Merger Order 06102021  
NCLT-RD-COST RECEIPT-21.pdf  
NCLT-BAR-COST RECEIPT-21.pdf

Remove attachment



### Declaration

I am authorized by the Board of Directors of the Company vide resolution no. \* 03  
Dated \* 02/07/2019 to sign the form and declare that all the requirements of the companies Act, 2013 and rules thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:  
1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company  
2. All the required attachments have been completely and legibly attached to this form

#### \*To be digitally signed by

Particulars of the person signing and submitting the form

Sanjay  
Garg

\*Name SANJAY GARG

Capacity

\*Designation Director

DIN or Income-tax PAN or Membership number 00030956

#### Certificate by practicing professional

It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and Rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original records maintained by the Company which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed.

- ☒ Chartered accountant (in whole-time practice) or  
☐ Cost accountant (in whole-time practice) or  
☐ Company secretary (in whole-time practice)

SATISH CHAND R DEWAN  
Chartered Accountant  
Firm No. 2013/0010  
10-05-02-108732

\*Whether associate or fellow ☐ Associate ☒ Fellow

\*Membership number 015678 \*Certificate of practice number 015678

**Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement/certificate and punishment for false evidence respectively.**

Modify

Check Form

Prescrutiny

Submit

For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorising officer

Confirm submission

Date of signing

(DD/MM/YYYY)

# FORM NO. PAS-3



## Return of Allotment

[Pursuant to section 39(4) and 42 (9) of the Companies Act, 2013 and rule 12 and 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014]

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

1.(a) \*Corporate Identity Number (CIN) of company

L00000CH1983PLC031318

Pre-fill

(b) Global Location Number (GLN) of Company

2.(a) Name of the company

SAB INDUSTRIES LIMITED

(b) Address of the Registered office of the company

S.C.O. 49-50, SECTOR - 26,  
MADHYA MARG  
CHANDIGRH  
Chandigarh  
160019  
India

(c) \*Email Id of the company

ssl\_ssg@glide.net.in

3. Securities allotted payable in cash

\*Number of allotments

1 (i)\* Date of allotment

(ii)(a) Date of passing shareholders' resolution

(b) SRN of Form No. MGT-14

(DD/MM/YYYY)

(DD/MM/YYYY)

Particulars	<input type="checkbox"/> Preference shares	<input type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Brief particulars of terms and conditions				
Number of securities allotted				
Nominal amount per security (in Rs.)				
Total nominal amount (in Rs.)				
Amount paid per security on application (excluding premium) (in Rs.)				
Total amount paid on application (excluding premium) (in Rs.)				
Amount due and payable on allotment per security (excluding premium) (in Rs.)				
Total Amount payable on allotment (excluding premium) (in Rs.)				
Premium amount per security due and payable (if any) (in Rs.)				
Total premium amount due and payable (if any) (in Rs.)				
Premium amount paid per security (if any)				
Total premium amount paid (if any) (in Rs.)				
Amount of discount per security (if any) (in Rs.)				
Total discount amount (if any) (in Rs.)				
Amount to be paid on calls per security (if any) (excluding premium) (in Rs.)				
Total amount to be paid on calls (if any) (excluding premium) (in Rs.)				



4. Securities allotted for consideration other than cash

\* Number of allotments

1

(i)\* Date of allotment

12/11/2021

(DD/MM/YYYY)

(ii)(a) Date of passing shareholders' resolution

(DD/MM/YYYY)

(b) SRN of Form No. MGT-14

Particulars	<input type="checkbox"/> Preference shares	<input checked="" type="checkbox"/> Equity shares without Differential rights	<input type="checkbox"/> Equity Shares with differential rights	<input type="checkbox"/> Debentures
Number of securities allotted		21,706		
Nominal amount per security (in Rs.)		10.00		
Total nominal amount (in Rs.)		217,060.00		
Amount to be treated as paid up on each security (in Rs.)		10.00		
Premium amount per security (if any) (in Rs.)		0.00		
Total premium amount (if any) (in Rs.)		0.00		
Amount of discount per security (if any) (in Rs.)		0.00		
Total discount amount (if any) (in Rs.)		0.00		

(iv)\* Details of consideration

Consideration for which such securities have been allotted	Description of the consideration	Value (amount in Rs.)
(a) Property and assets acquired		
(b) Goodwill		
(c) Services (give nature of services)		
(d) Conversion of Debentures		
(e) Conversion of Loans		
(f) Other items (to be specified)	Scheme of Arrangement (value as on record date)	217,060.00

(v)\* Whether an agreement or contract is executed in writing for allotting securities for consideration other than cash  
(if yes, attach a copy of such agreement or contract). ☐ Yes ☒ No

(vi) Whether valuation report of the Valuated person has been obtained.

☒ Yes ☐ No

5. Bonus shares issued

(a) Date of allotment	<input type="text"/>	(DD/MM/YYYY)
(b) Number of bonus shares	<input type="text"/>	
(c) Nominal amount per share (in Rs.)	<input type="text"/>	
(d) Amount to be treated as paid up per share (in Rs.)	<input type="text"/>	
(e) * Date of passing shareholders' resolution	<input type="text"/>	(DD/MM/YYYY)
(f) * SRN of Form No MGT-14	<input type="text"/>	

6. In respect of private placement

(a) Category to whom allotment is made:

- ☐ Existing shareholders  
☐ Employee  
☐ Directors  
☐ Qualified Institutional Buyers  
☐ Others

(b) Declaration that in respect of preferential allotment or private placement the company has:

- ☐ allotted securities to less than two hundred persons in aggregate in a financial year excluding exempted categories;  
☐ offered such securities through private placement offer letter and no prospectus or any other public advertisement has been issued for the same;  
☐ completed allotment in respect of earlier private placement offers;  
☐ received money payable on subscription of such securities through cheque or demand draft or other banking channels but not in cash;  
☐ made such offers only to the persons whose names were recorded by the company prior to such invitation and such persons have received such offer by name;  
☐ Maintained a complete record of such offers and acceptances in Form No. PAS-5.

7.\* Capital structure of the company after taking into consideration the above allotment(s) of shares:

Particulars	Authorized capital of the company	Issued capital of the company	Subscribed capital	Paid up capital
Number of equity shares	20,000,000	15,210,078	15,210,078	15,210,078
Nominal amount per equity share	10	10	10	10
Total amount of equity shares	200,000,000.00	152,100,780.00	152,100,780.00	152,100,780.00
Number of preference shares	0	0	0	0
Nominal value per preference share				
Total amount of preference shares				
Unclassified shares				
Total amount of unclassified shares (in Rs.)				
Total	200,000,000.00	152,100,780.00	152,100,780.00	152,100,780.00



8.\* Debt Structure of the company after taking into consideration the above allotment(s) of debentures/ other security:

Particulars	Total number of securities	Nominal value per unit of security	Total amount
Debentures	0	0	0
Secured loans			0
Others, specify	0	0	0

9.\* Whether complete list of allottees has been enclosed as an attachment.

☒ Yes ☐ No

In case No, then submit the details of all the allottees in a CD separately.

#### Attachments

1.\* List of allottees. Attach separate list for each allotment (refer instruction kit for format). If not attached, then it shall be submitted separately in a CD.

Attach

2.\* Copy of Board or shareholders' resolution.

Attach

3. Valuation Report from the valuer, if any;

Attach

#### List of attachments

valuation report.pdf  
SAB Allotment Board Resolution.pdf  
capital clarification ROC.pdf  
SAB List of Allottees 2021.pdf

Remove attachment

7. Optional attachment(s), if any.

Attach



### Declaration

I am authorized by the Board of Directors of the Company vide resolution no \* 10 dated \* 12/11/2021 to sign this form and declare that all the requirements of Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the promoters subscribing to the Memorandum of Association and Articles of Association.

It is further declared and verified that:

1. All the required attachments have been completely, correctly and legibly attached to this form.
2. The list of allottees is correct and complete as per records of the company.
3. Where the securities are issued other than cash, the contract as well as list of allottees and any other contract of sale, or a contract for services or other consideration in respect of which that allotment is made is attached herewith. If not, then an attachment has been attached by the company mentioning all the particulars of the contract in writing.

\* To be digitally signed by

Sanja  
y Garg

\* Designation Director

\* Director identification number of the director; OR  
DIN or PAN of the manager or CEO or CFO; or  
Membership number of the Company Secretary

00030956

### Certificate by practicing professional

I declare that I have been duly engaged for the purpose of certification of this form. It is hereby certified that I have gone through the provisions of the Companies Act, 2013 and rules thereunder for the subject matter of this form and matters incidental thereto and I have verified the above particulars (including attachment(s)) from the original/certified records maintained by the Company/applicant which is subject matter of this form and found them to be true, correct and complete and no information material to this form has been suppressed. I further certify that:

- i. The said records have been properly prepared, signed by the required officers of the Company and maintained as per the relevant provisions of the Companies Act, 2013 and were found to be in order;
- ii. All the required attachments have been completely and legibly attached to this form.

\* To be digitally signed by

SATISH  
CHANDER  
DEWAN

\* ☒ Chartered accountant (in whole-time practice) or ☐ Cost accountant (in whole-time practice) or  
☐ Company secretary (in whole-time practice)

\* Whether associate or fellow ☐ Associate ☒ Fellow

\* Membership number

015678

\* Certificate of practice number

015678

**Note: Attention is drawn to provisions of Section 448 of the Companies Act, 2013 which provide for punishment for false statement and certification.**

Modify

Check Form

Prescrutiny

Submit

This eForm has been taken on file maintained by the registrar of companies through electronic mode and on the basis of statement of correctness given by the filing company.

# MINISTRY OF CORPORATE AFFAIRS

## RECEIPT

G.A.R. 7

SRN : T61820452

Service Request Date : 04/12/2021

Payment made into : HDFC Bank

Received From :

Name : Bhavnesh Kumar Gupta  
Address : #341  
Sector 40A  
Chandigarh, Chandigarh  
India - 160036

Entity on whose behalf money is paid

CIN: L00000CH1983PLC031318  
Name : SAB INDUSTRIES LIMITED  
Address : S.C.O. 49-50, SECTOR - 26,  
MADHYA MARG  
CHANDIGRH, Chandigarh  
India - 160019

Full Particulars of Remittance

Service Type: eFiling

Service Description	Type of Fee	Amount(Rs.)
Fee For Form PAS-3	Normal	600.00
Total		600.00

Mode of Payment: Internet Banking - HDFC Bank

Received Payment Rupees: Six Hundred Only

Note -The Registrar may examine this eForm any time after the same is processed by the system under Straight Through Process (STP). In case any defects or incompleteness in any respect is noticed by the Registrar , then this eForm shall be treated and labeled as defective and the eForm shall have to be filed afresh with the fee and additional fee, as applicable. (Please refer Rule 10 of the Companies (Registration offices offices and Fees) Rules, 2014)